October 31, 2025

Company name: CHUGAI RO CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 1964
URL: https://chugai.co.jp/en
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Notice Regarding Revision of Earnings Forecast

We hereby announce the revision of our consolidated earnings forecast for the fiscal year ending March 31, 2026, originally released on May 10, 2024. This revision reflects an upward adjustment to the gain on sales of investment securities and special income, as described below, in line with the most recent business performance trends.

1. Revisions to Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

Item	Order Intake (Million Yen)	Net Sales (Million Yen)	Operating Income (Million Yen)	Ordinary Income (Million Yen)	Net Income Attributable to Owners of Parent (Million yen)	Net Income per Share (Yen)
Previous Forecast (A)	37,800	37,500	3,000	3,150	2,800	387.92
Revised Forecast (B)	37,800	37,500	3,000	3,150	3,700	510.18
Increase/Decrease (B-A)	0	0	0	0	900	
Change (%)	0	0	0	0	32.1	
(Reference) Results for FY Ended March 31, 2025	38,790	36,247	2,735	3,003	2,998	407.61

2. Reason for the Revision
Net income attributable to owners of the parent for the current fiscal year has been revised upward primarily due to the recognition of approximately ¥1.3 billion in gains on the sale of a portion of investment securities held by the Company as special income.